Part 1 - Entity and announcement details

1.1 Name of +Entity

BESRA GOLD INC.

1.2 Registered Number Type

ARBN

Registration Number

141335686

1.3 ASX issuer code

BEZ

1.4 The announcement is
New announcement
1.5 Date of this announcement

2/12/2025

Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

November-2025

2.2a Number and class of all +CDIs issued over quoted +securities

ASX Security Code and Description	+CDI Ratio
BEZ : CHESS DEPOSITARY INTERESTS 1:1	1:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):	Total number of +CDIs issued over quoted +securities at end of previous month (B):	Net Difference (A-B)
390,661,216	415,503,977	-24,842,761

Reason for change:

Net transfers of securities between CDIs and	Common share
as quoted / held on	Transfer of 24,842,761 CDIs to common shares

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued

ASX Security Code and Description

BEZAH : COMMON SHARES

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
27,439,690	2,596,929	24,842,761

Reason for change:

Transfer of CDIs to common shares

ASX Security Code and Description

BEZAD : OPTION EXPIRING 08-OCT-2026 EX 0.30

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
3,625,000	3,625,000	0

ASX Security Code and Description

BEZAE : OPTION EXPIRING 08-OCT-2026 EX $0.40

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
3,625,000	3,625,000	0

ASX Security Code and Description

BEZAR : OPTION EXPIRING 01-DEC-2026 EX $0.45

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
10,000,000	10,000,000	0

ASX Security Code and Description

BEZAQ : OPTION EXPIRING 01-DEC-2026 EX $0.25

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
10,000,000	10,000,000	0

ASX Security Code and Description

BEZAP : OPTION EXPIRING 31-DEC-2026 EX $0.45

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
12,000,000	12,000,000	0