



Shareholder Communication Policy

Besra Gold Inc. (ARBN 141 335 686)

Adopted by the Board on 12 April 2021

Besra Gold Inc. – Shareholder Communication Policy

Besra Gold Inc. and its subsidiaries (collectively, **Besra**) are devoted to ensuring all outcomes and decisions align with its vision and values (as disclosed on Besra’s website).

1 Purpose

- (a) Besra recognises that shareholders and other stakeholders are entitled to be informed in a timely and readily accessible manner of all major developments affecting Besra.
 - (b) The purpose of this Shareholder Communication Policy is to promote effective communication with shareholders and other stakeholders and to encourage and facilitate participation at Besra’s general meetings and dealing promptly with the enquiries of shareholders and other stakeholders.
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2 Methods of communication

Information is provided to shareholders and other stakeholders through, but is not limited to:

- (a) releases to the Australian Securities Exchange (**ASX**) in accordance with continuous disclosure obligations;
- (b) filing on SEDAR (http://www.sedar.com/homepage_en.htm) (“SEDAR”);
- (c) the “Investors” section of Besra’s website (www.besra.com);
- (d) Besra’s annual and half-yearly reports; and
- (e) the annual general meeting (**AGM**).

Besra encourages shareholders to receive company information electronically by registering their email address online with Besra’s share registry.

3 ASX releases

- (a) Besra will make announcements to the ASX in a timely manner in accordance with the ASX Listing Rules (see also, Besra’s Disclosure Policy).
- (b) All announcements made to the ASX are available to shareholders:
 - (i) under the “Investors” section of Besra’s website (www.besra.com); or
 - (ii) under the company announcements section of the ASX website; or
 - (iii) on SEDAR.

4 Besra's website

- (a) The "Investors" section of Besra's website is the primary medium of providing information to shareholders and stakeholders. It has been designed to enable information to be accessed in a clear and readily accessible manner.
- (b) The "Investors" section of Besra's website will contain information relevant to shareholders and stakeholders including statements lodged with the ASX by Besra (including all financial results and annual reports), board of directors of Besra (**Board**) and Board committee charters and corporate governance policies, press releases and other material relevant to Besra shareholders.

5 Annual General Meeting

- (a) The (**AGM**) provides an important opportunity for Besra to provide information to its shareholders and a reasonable opportunity for informed shareholder participation. At the AGM, shareholders will have a reasonable opportunity to express their views to the Board and management and to vote on the Board's proposals. All shareholders are encouraged to attend the AGM.
- (b) The date, time and location of the AGM will be provided in the notice of meeting and on Besra's website.
- (c) Where practicable, Besra will consider the use of technological solutions for encouraging shareholder participation at meetings (which may include, for example, live webcasting of meetings, holding meetings across multiple venues by live telecommunications and hybrid meetings).
- (d) The notice of meeting and proxy form will be distributed to all shareholders prior to the AGM in the timeframe set by the Business Corporations Act (British Columbia) (**BCBCA**), and will be available on Besra's website.
- (e) Besra's auditor attends its AGM and is available to answer any questions regarding the conduct of and any issues arising from the audit or the preparation and content of the auditor's report.

6 General

- (a) **Annual report:** Unless the share registry has been notified otherwise, the annual report will be emailed to all shareholders (to the email address recorded on Besra's share register) prior to the AGM and within the timeframe set by the BCBCA.
- (b) **Half-year and full-year results:** The half-year and full-year results will be announced to the ASX pursuant to the ASX Listing Rules and are available to shareholders in the same manner as other ASX announcements. Following the release of Besra's half-year and full-year results, Besra may conduct investor and analyst briefings at which the media, institutional investors and stockbroking analysts will be briefed and given an opportunity to ask questions of the Chief Executive Officer, Chief Financial Officer and other relevant members of management.
- (c) **Quarterly reports:** Besra will provide quarterly reports to the ASX, as required, and make any such reports available on its website.

- (d) **Dividends:** Australian resident shareholders are encouraged to provide Besra's share registry with bank account details to enable Besra to pay dividends by electronic funds transfer, rather than by cheque.
- (e) **Share registry:** Shareholders with any questions related to their shareholding should contact Besra's share registry, Computershare, at:

Address	Computershare Investor Services Pty Limited GPO Box 2975 Melbourne VIC 3001 Australia
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Website (online lodgement enquiry)	www.computershare.com/au
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Telephone number	Outside Australia: +61 (0)3 9415 4000 Within Australia: 1300 850 505
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- (f) **Shareholder enquiries:** Besra is committed to dealing with shareholder enquiries promptly and courteously and takes measures to ensure that its registry, Computershare also does so. Shareholders can also contact Besra's offices via the details set out under the "Contacts" tab of its website (www.besra.com).
- (g) **Shareholders' meetings:** Besra will ensure that all substantive resolutions at a meeting of shareholders are decided by a poll rather than by a show of hands.
- (h) **Shareholder privacy:** Besra recognises that privacy is important and will not disclose registered shareholder details unless required by law. Shareholder details will only be used in accordance with applicable privacy laws.

7 Review and changes to this policy

- (a) The Board will review this policy periodically or as often as it considers necessary to check it is operating effectively and consider whether changes are required.
- (b) The Board may change this policy from time to time by resolution.